

La Jolla Professional Insurance Associates

11300 Sorrento Valley Rd Ste 220
 San Diego, CA 92121-1330
 858-834-4040x1 | Bill@LJPIA.com | Fax: 858-834-4066

bill@LJPIA.com
 CA Lic. #0D62521

Information needed to quote Homeowners Insurance:

You can fill this out and fax it to 858-834-4066 or email to Bill@LJPIA.com or call and we can take this information over the phone.

Name (as on title)			
Street Address			
City/State/Zip Code			
Phone Number			
Best time to call			
Email:			

Year Built		
Construction (Frame, Masonry, etc...)		
Square Footage		
Type of Roof? Is it flat?		
Number of Stories		
Garage Type (One car, two car...)		
Primary, Secondary, or Seasonal Home		
Purchase price		
<i>Updates if home is 20 years old or older:</i>		
<i>What year was roof updated?</i>		
<i>What year was electric updated?</i>		
<i>Is the home on circuit breakers or fuses?</i>		
<i>What year was the plumbing updated?</i>		
<i>Does the home have Copper or PVC pipes or other?</i>		
<i>What year was the heating updated?</i>		
<i>Is the heating thermostatically controlled?</i>		
<i>Any lead paint hazard?</i>		
Does the applicant have any dogs?		
If yes, what kind? Any biting history?		
Does the applicant have a trampoline?		
Is the dwelling in a hazard brush area? (We can check for you.)		
Is the dwelling within 1250 ft. within the ocean?		
Do they have a pool? Diving board? Approved Fence?		
Has the applicant had a foreclosure, repossession, or bankruptcy in the past five yrs?		
Is there a business conducted on the property?		
Any resident employees?		
Is the property on more than five acres?		
Does the applicant own any recreational vehicles?		

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Has the applicant been convicted of arson?	
IS the dwelling undergoing any construction or renovation: Estimated time of completion?	
Any uncorrected fire or building code violations?	
Is the house for sale?	
Is the property within 300 ft. of commercial or non-residential property?	
Was the property originally built for other than private residence and then converted?	
Is there a fuel oil tank on premises?	
Do they currently have insurance?	
If yes, what is the expiration date?	
Are they being non-renewed or cancelled?	
Is this a new purchase?	
If yes, what is the purchase date?	
Coverages:	
If currently insured: Please try to submit copy of current policy for comparison?	
What deductible amount is requested?	
Are there any items that need to be scheduled?	
Does the insured want Earthquake Coverage?	
If yes, and the home were built prior to 1953, then applicant must be able to show proof that home has been retrofitted for earthquake?	
How much liability insurance is requested?	
Are we quoting auto insurance as well?	
Is there a smoke detector on each floor?	
Does the applicant have a fire extinguisher?	
Do all doors that lead outside have deadbolts?	
Is there a central station alarm system.	
Does the home have an interior sprinkler?	
Remarks:	

When complete, please fax to 858-834-4066 or email to: Bill@LJPIA.com